

Book Build
Opening Date
Dec. 7, 2020



Book Build
Closing Date
Dec. 18, 2020

FIDELITY BANK PLC

RC 103022

Offering By Way of Book Building of

— UP TO [N75] BILLION 10 YEAR SUBORDINATED UNSECURED FIXED RATE SERIES 1 BONDS
DUE 2030+ UNDER A N100 BILLION DEBT ISSUANCE PROGRAMME

LEAD ISSUING HOUSE / BOOK RUNNER



JOINT ISSUING HOUSES / BOOK RUNNERS



Orders must be made in accordance with the instructions set out in this Pricing Supplement. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any professional adviser for guidance.

DECLARATION

- I/We confirm that I am/we are eligible to participate in this Issue in accordance with the applicable SEC Rules and Regulations.
- I/We confirm that I/we have read the Pricing Supplement dated [●] and that my/our order is made on the terms set out therein.
- I/We hereby irrevocably undertake and confirm that my/our order for Bonds equivalent to participation amount set out below at the interest rate to be discovered through the book building process.
- I/We authorise you to enter my/our name on the register of holders as a holder(s) of the Bonds that may be allotted to me/us and to register my/our address as given below.
- I/We authorise the Issuer to amend the Pricing Supplement as may be required for purposes of filing a final version with the SEC without recourse to me/us and I/we use this commitment form as the application for the Bond Issue.
- I/We note that the Issuer and the Issuing House/Bookrunner are entitled in their absolute discretion to accept or reject this order.
- I/We agree to accept the participation amount as may be allocated to me/us subject to the terms of the Pricing Supplement

PLEASE COMPLETE ALL RELEVANT SECTIONS OF THIS FORM USING BLOCK LETTERS WHERE APPLICABLE

DATE (DD/MM/YYYY)										CONTROL NO. (FOR REGISTRARS' USE ONLY)									
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PARTICIPANTS CAN INDICATE UP TO 3 (THREE) OPTIONAL BID MARGINS AND SPECIFY THE PARTICIPATION AMOUNT APPLICABLE TO EACH BID INTEREST RATE. THESE WILL BE TREATED AS OPTIONAL ORDERS AND **WILL NOT BE AGGREGATED**. PLEASE TICK THE APPLICABLE BOX ON THE RIGHT.

PFA	Investment/Unit Trusts	Trustee/Custodian
Fund Managers	HNI	Stockbroker
Bank	Private Equity Fund	
Insurance Company	Staff Scheme	

PARTICIPANT DETAILS (The Participation Amount(s) and the Bid Coupon Rate(s) must be stated in the boxes below)

ORDER 1

PARTICIPATION AMOUNT (MINIMUM AMOUNT OF N10 MILLION AND IN MULTIPLES OF N1 MILLION THEREAFTER)															BID COUPON RATE		
IN FIGURES	N																
IN WORDS																	

ORDER 2

PARTICIPATION AMOUNT (MINIMUM AMOUNT OF N10 MILLION AND IN MULTIPLES OF N1 MILLION THEREAFTER)															BID COUPON RATE		
IN FIGURES	N																
IN WORDS																	

ORDER 3

PARTICIPATION AMOUNT (MINIMUM AMOUNT OF N10 MILLION AND IN MULTIPLES OF N1 MILLION THEREAFTER)															BID COUPON RATE		
IN FIGURES	N																
IN WORDS																	

PLEASE TURN OVER TO COMPLETE THIS FORM

