



Lagos, Nigeria

October 22, 2021

Fidelity Bank Plc Successfully Priced US\$400 Million Reg S/144A 5-year Benchmark Senior Unsecured Notes Offering

Fidelity Bank Plc (the "Bank") (rated 'B-' stable outlook by Fitch and 'B-' stable outlook by S & P), one of the fastest growing commercial banks in Nigeria is pleased to announce the successful pricing of its US\$400 million Reg S/144A Senior Unsecured 5-Year Notes.

The offering achieved a 7.625% coupon p.a. and recorded a 1.8x over-subscribed order book, which peaked at over US\$700 million.

The notes will be listed on the Irish Stock Exchange and will mature on 28 October 2026.

African Export Import Bank, Citigroup Global Markets Limited and JP Morgan Securities Plc acted as Joint Lead Managers and Joint Bookrunners on the transaction.

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